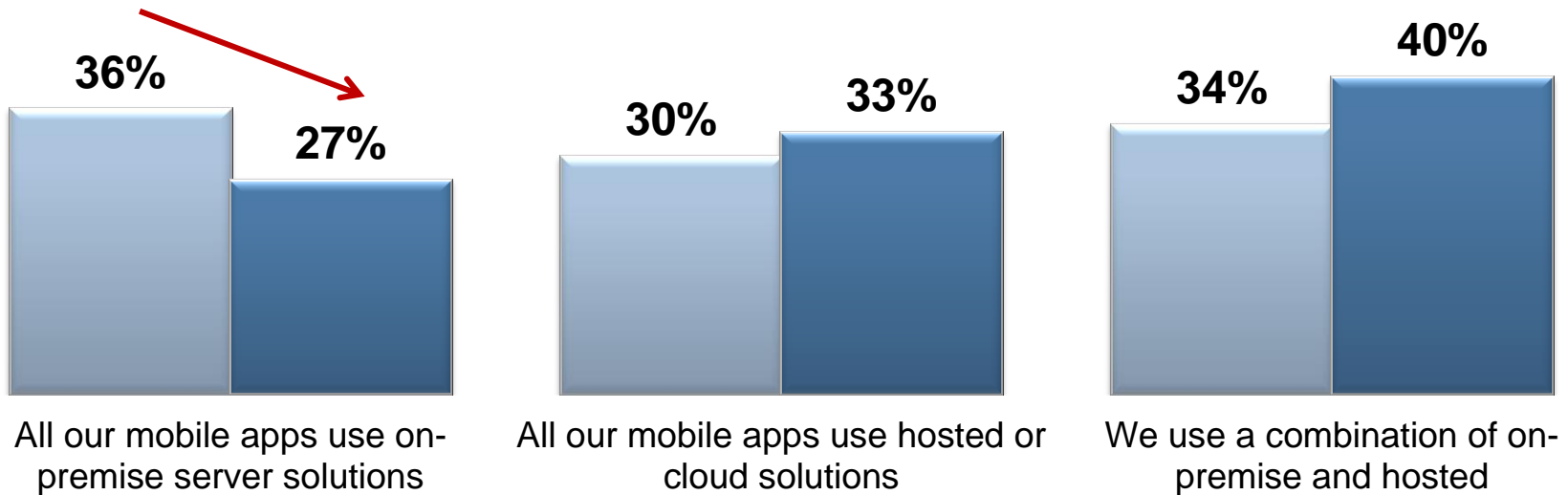


# Exhibit 1. Where Mobile Solution Implementation Is Occurring

## On-Premise vs. Cloud vs. Hybrid: North America, 2012 and 2013

■ 2012 ■ 2013



## THE SHIFT:



Base: 2012 (n=257), 2013 (n=241).

Q23. Which of the following best describes your implementation of mobile apps?

Source: 2013 Frost & Sullivan Mobile Enterprise Applications Survey